The Laboratory **Transformation and Improvement Course** Developed by POWER of PROCESS **Endorsed by** BMS Institute of Biomedical Science Accredited



LabVine

Copyright © 2023 LabVine. All rights reserved.



Course purpose

This course will assist laboratory leaders and teams in recognizing the need for change and identifying problems, pain points, and opportunities to solve and improve laboratory performance. This course will develop the ability of laboratory leaders to transform laboratory resources into the new desired state to ensure their future relevance.







Course content

- 1. Introduction
- 2. Change, Transformation, and Culture
- 3. Understanding the Laboratory Value Chain
- 4. The Laboratory as a Process
- 5. Problem-solving
- 6. Understanding Laboratory Performance
- 7. Gathering Performance Data
- 8. Level One Mapping
- 9. Level Two Mapping
- 10. Collecting Human Resources Information
- 11. Collecting Equipment Data
- 12. Turnaround, Takt, and Cycle Time
- 13. Points of Interest and Demand
- 14. LIS Data
- 15. Brainstorming
- 16. Checksheets
- 17. Pareto Analysis
- 18. 5-Why Analysis
- 19. Cause and Effect Diagrams
- 20. Waste
- 21. Scenario Development
- 22. Evaluating Improvements
- 23. The Business Case
- 24. Implementation
- 25. Change Management
- 26. Your Own Workplace Project
- 27. Performance Improvement in Practice A Case Study

Special requirements

Delegates must be proficient in using a computer, and MS Office, especially MS Excel. A stable internet connection is required.





Accreditations

- 10 Contact Hours American Society for Clinical Laboratory Science (PACE)
- 10 CPD Credits Royal College of Pathologists (RCPath)
- 10 CEUS Level 1 Society of Medical Laboratory Technology of South Africa (SMLTSA)

Commercial support disclosure

The Laboratory Transformation and Improvement course is a product of Power of Process (Pty) Ltd.

Course scope

The Laboratory Transformation and Improvement course addresses the following knowledge areas:

- Recognizing the need for change and transformation to ensure the future relevance of the laboratory
- Understanding the laboratory ecosystem, process, and performance in a fast-changing environment
- Gathering and analyzing laboratory performance data from different sources using various tools
- Identifying and addressing problems, pain points, and opportunities within the laboratory
- Developing and testing scenarios to solve multiple issues and pain points
- Creating a business case and plan for implementation
- Managing change using the Kurt Lewin Model



Learning objectives and outcomes



LEARNING OBJECTIVE 1:

Do an environmental screening and recognize the need for transformation and change to ensure the laboratory's future relevance.

Delegates will discover and gain insights about external factors that could negatively impact the laboratory, like the political and socio-economic environments, the economy, current technology, and legislation. Delegates will learn about transformation as a change management strategy that re-aligns processes, people, systems, infrastructure, and technology with the laboratory's mission, vision, and strategic objectives when aligning with changes in the healthcare macro or business environment.







LEARNING OBJECTIVE 2:

Understand laboratory performance and processes operating in the laboratory value chain.

Delegates will discover and gain insights into how the lab must constantly balance cost-efficiency with service delivery as well as continuity within its value chain. They will explore the levers to improve overall performance to deliver a quality test result at an affordable price and within a reasonable turnaround time. Delegates will learn how to look at processes, the inefficiencies that could occur and identify better working methods.



LEARNING OBJECTIVE 3:

Gather and analyze laboratory performance data.

Delegates will delve deeper into the details of targets and target setting to determine where the lab is in terms of current performance and where it could be using the triangle of pain. The delegates will also learn more about performance data, data sources, process parameters definitions, and data collection plans.



LEARNING OBJECTIVE 4:

Identification of laboratory problems, pain points, and opportunities.

Delegates will gain insights into problem definitions and how to approach them as a function of their causes. They will learn how to use different tools and methodologies to get to the root cause of the problem and resolve them.



LEARNING OBJECTIVE 5:

Scenario development and testing to solve multiple problems and pain points within the laboratory.

5. Delegates will learn to develop basic MS Excel simulations to resolve problems and pain points to improve the laboratory process. Delegates will also learn to evaluate improvement initiatives by considering system constraints, sensitivities, and alternative scenario development.



LEARNING OBJECTIVE 6:

Developing the business case, plan for implementation, and change management.

Delegates will learn how to ensure the alignment of the project with the strategic objectives of the lab. They will learn how to identify possible risks and manage them proactively. They will gain insights into how to structure the business case for project implementation, planning for project execution, and managing different types of change, change resistance, and the impact of change on the laboratory organization.



LEARNING OBJECTIVE 7:

Embed learning and build muscle memory through the implementation of a workplace project.

Delegates will have the optional opportunity to identify a performance improvement project in their laboratory and execute it in tandem with the course. This will help them to build muscle memory while engaging with the course content. They will use the following structure to implement what they have learned into the workplace:

- Conducting an external/internal business analysis
- Develop an understanding of the laboratory process
- Gather and analyze laboratory performance data
- Identify problems, pain points, and opportunities
- Using tools to solve problems, pain points and opportunities
- Developing and testing scenarios
- Building the business case and plan for implementation
- Implementation and change management
- Monitoring and adjustments



LEARNING OBJECTIVE 8:

Laboratory performance improvement in practice - a case study

Delegates will learn how to integrate everything learned through an integrated case study that will improve the performance of a laboratory.



Get In Touch

Donna Torrance

Head of Learning and Development

E: donnatorrance@ibms.org

T: 02077130214 W: <u>www.ibms.org</u>

LabVine

POWER of PROCESS

